

### **RSI EMERGENCY FUND: Instructions**

#### Overview

The **RSI Emergency Fund** is created to help students who are experiencing financial hardship due to an unexpected event or emergency that have a financial impact on their ability to successfully complete their program. Priority is given to students in the highest financial need tiers.

This fund is intended to be a supplemental financial resource. Students may apply for this fund when they have exhausted all other resources and it is not intended to replace or supplement existing financial aid. You should be aware of the <u>Master's Completion Bursary</u>, the <u>Doctoral Completion Award</u> and the <u>SGS Emergency Fund</u>.

<u>NOTE</u>: RSI may not be able to fulfill all requests. The amount available will be \$200-\$2000 and is determined by the need; the maximum allowable emergency aid allocation to a student will be \$2,000. The funding is subject to the availability of funds.

A student can only apply/ receive these funds once per academic year. The amount received does not have to be repaid. The Emergency Fund will not affect the students' guaranteed funding package.

## Eligibility Requirements

Students must meet the following criteria in order to be eligible for an RSI Emergency Fund:

- Be currently enrolled as a full-time MSc or PhD student in RSI
- Experience an emergency, accident, illness, or other unforeseen events that will impede the timely completion
  of their thesis
- Demonstrate financial hardship
- Be in "good standing"

## **Application Process**

- 1. Complete the Application including the Financial Needs Form.
- 2. Applicants must complete all questions in full and submit supporting documentation.
- 3. Submit complete application to the RSI Graduate Office: rsi.admin@utoronto.ca
- 4. Applications will be accepted twice per year (i.e. May and November)

#### Notification of Results

Allow three weeks for processing after the submission of your completed application with all necessary documentation. You will be notified of the results via your University of Toronto email address that is specified on your ACORN account.



# **RSI EMERGENCY FUND: Application**

#### **SECTION 1: STUDENT INFORMATION**

Last Name: Student Number:		First Name:  U of T Email Address (all correspondence will be via this address):		
ECTION 2: ACADEMIC INFORMAT	ON	1		
Program Start Date (MM/YYYY):  Degree (e.g. MSc, PhD):				
Please list any sessions you were	on leave or not regis	<b>tered</b> (e.g. Fa	all 2017, Winter 2018, Summ	er 2018):
ECTION 3: PRELIMINARY FINANCI	AL INFORMATION			
Have you applied for OSAP, out-of-	province, or US stud	dent loans	for the current acaden	nic year: YES NO
If you have selected "YES", please a	tach your <b>Notice of</b> A	Assessmen	t (or equivalent) to this	s application form.
Do you have a student funding pac	kage?: YES	NO	Total Value of your F	Funding Package: \$
If "YES," please attach a copy of you	current Funding Le	tter.	,	
ACORN fees balance for the currer	t session(s): \$			
Outstanding balance from previous	session(s) (arrears	s): \$		
SECTION 4: STAGE OF GRADUATE Please describe the progress made to degree requirements (e.g., coursework, res	date in your program		e the amount of work th	at remains to complete all



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### SECTION 5: PLEASE INDICATE THE FOLLOWING ANTICIPATED COMPLETION DATES

Expected date of completion of your degree requirements (MM/YYYY):				
If a thesis submission is required, please indicate the date of your Final Oral Examination (FOE) or MSc Defense (if applicable) (MM/YYYY):				
Date you plan on submitting your thesis to the SGS Online Repository (if applicable) (MM/YYYY):				
Your expected convocation date (MM/YYYY):				
SECTION 6: CURRENT FINANCIAL STATUS  Describe in detail the unexpected circumstances and/or events beyond your control that occurred and have now resulted in a financial emergency:				



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What other funding sources have you explored to address your current financial emergency? (e.g. OSAP, UTAPS, support from family members, line of credit etc.)		
Describe the intended use of the RSI Emergency Fund:		
Describe the interlided use of the IXOI Emergency I und.		
EMERGENCY AMOUNT REQUESTED:	\$	



# RSI EMERGENCY FUND: Financial Needs Form

Enter your expected **Expense** and **Resource** amounts for the total number of months you will be registered in the academic year. The "Monthly Allowable Amounts" (A) provided are based on the determined (OSAP) allowable claims, for which rent, utilities, food, household supplies, cell & internet, transportation costs etc. are accounted. Supporting documentation <u>must be provided</u> for items with check marks as indicated on the left.

#### **SECTION 7: BUDGET FOR CURRENT ACADEMIC YEAR**

Number of Months Registered (12 month Period):	to	(MM/YYYY)
Please use the number of months indicated above when calc	culating expenses and resources below	,

EXPECTED EXPENSES (for the academic year)		A	В	С
Complete either <b>Section 1</b> or <b>Section 2</b> depending on your living arrangements - <b>DO NOT COMPLETE BOTH</b> . <b>Sections 3 &amp; 4</b> must be completed by all applicants.		Monthly Allowable Amount	# Months Registered	Total (A x B = C)
SECTION 1: LIVING EXPE	NSES – WITH NO HOUSING COST	<b>S</b> (e.g. residing in a family h	nome, no rent or mo	ortgage)
Single/Separated/Divorced		\$560	x 12	\$
Partnered		\$1286	x 12	\$
Number of dependent(s) aged 0-12:	List age(s) of dependent(s) (e.g. 1, 3, 5):	\$327 x (# of children)	x 12	\$
Number of dependent(s) ages 12-18:	List age(s) of dependent(s) (e.g. 16, 17):	\$449 x (# of children)	x 12	\$
SECTION 2: LIVING EXPE	NSES - WITH HOUSING COSTS (e	.g. you have rent or mortgag	ge payments)	
Single/Separated/Divorced		\$1705	x 12	\$
Partnered		\$2509	x 12	\$
Number of dependent(s) aged 0-12:	List age(s) of dependent(s) (e.g. 1, 3, 5):	\$590 x (# of children)	x 12	\$
Number of dependent(s) ages 12-18:	List age(s) of dependent(s) (e.g. 16, 17):	\$712 x (# of children)	x 12	\$
SECTION 3: ADDITIONAL	EXPENSES (☑ documentation is requi	red for each item listed with	a check box in this s	section)
Day Care (maximum \$470 per child x number of children) \$(# of children) x 12			x 12	\$
Debt Servicing (50% of required minimum monthly payments on loans & credit card debt up to a max. of \$250/month). NOTE: Personal loans <u>must be recorded</u> in the <b>Resources</b> section.			a max. of	\$
Medical & Dental Costs (not covered by OHIP, UTGSU or UHIP health plans)				\$
Prescription Costs (not covered by OHIP, UTGSU or UHIP health plans)				\$
Travel due to death or terminal illness in the family (include death certificate and/or doctors note)			tors note)	\$



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Tuition, Incidental, System Access & Ancillary Fees (enter total only)			\$		
Books & Academic Supplies (enter total only)			\$		
Excep	Exceptional Unanticipated Expenses (specify below – do not include mortgage in this section):				
	i)				
	ii)		\$		
iii)			\$		
Total of All Expected Expenses (Sections 1-3)  TOTAL:			\$		
SECT					
Student Loan (check one):  OSAP Out-of-province U.S. loan Other:  (Notice of Assessment/Preliminary Assessment must be attached)			\$		
Available student line of credit / financial institution loan			\$		
UTAPS or PMFA funding (provide amount from current academic year as an estimate)			\$		
Total amount of graduate funding package (i.e. base amount + tuition) which includes Fellowships,			\$		
RAship, TAship  Enter tuition funding amount		\$			
Awards (e.g. Tri-Agency (NSERC, SSHRC, CIHR) OGS, Other Government Awards, Departmental Awards – in addition to your funding package if you are receiving one)			\$		
Other Employment Income (after tax deduction)			\$		
Funds received from Family Member(s)			\$		
50% of Partner's Income (after tax deduction, i.e. net income divided by 2) This amount <u>must be provided</u> if partnered expenses are claimed in the <b>Expenses</b> section			\$		
Child Support or Government Assistance / Benefits			\$		
Other Support / Assistance / Resources			\$		
Savings / Accessible Investments / RESP (amount withdrawn for the year only)			\$		
Other (specify below):					
i)			\$		
ii)			\$		
All Expected Resources TOTAL			\$		
Requested Amount (NOTE: To obtain this amount, subtract your Expenses amount from your Resources amount)			\$		



NOTES:

## **RSI EMERGENCY FUND: Application**

#### **SECTION 8: APPLICANT'S DECLARATION & AUTHORIZATION**

I declare that the foregoing information is, to my knowledge, a true, complete, and accurate statement of my financial status. This application and all supporting documents will be retained by RSI for record. If any information I have provided is found intentionally falsified, I understand I may become permanently ineligible to apply or receive any future RSI funds. This form can be completed electronically, signed, and submitted via email to <a href="mailto:rsi.admin@utoronto.ca">rsi.admin@utoronto.ca</a>. Please allow two to three weeks for a decision upon receipt of a complete application.

Signature of Applicant:	Date:		
Submit completed application and supporting documents to: <a href="mailto:rsi.admin@utoronto.ca">rsi.admin@utoronto.ca</a> Freedom of Information and Protection of Privacy Act: <a href="mailto:www.rosi.utoronto.ca/fippa.php">www.rosi.utoronto.ca/fippa.php</a>			
OFFICE USE ONLY:			
Final Verdict: Approved Not Approved	Amount Approved: \$		
Authorization Signature:	Date Approved:		